FORM ITR-7

INDIAN INCOME TAX RETURN

[For persons including companies required to furnish return under sections 139(4A) or 139(4B) or 139(4C) or 139(4D) only]
(Please see rule 12 of the Income-tax Rules, 1962)
(Please refer instructions for guidance)

Assessment Year 2 0 2 0 - 2 1

Part A-GEN

PERSONAL INFORMATION

Name (as mentioned in deed of creation/ establishing/ incorporation/ formation)			PAN
Flat/Door/Block No	Name Of Premises/Building/Village		Date of formation/incorporation *(DD/MM/YYYY)* / /
Road/Street/Post Office	Area/Locality		Status *(see instructions)* ☐ Sub Status *(see instructions)* ☐
Town/City/District	State	Pin code/Zip code	
Office Phone Number with STD code/Mobile No. 1	Mobile No. 2		Email Address 1
Email Address 2			

Whether any project/institution is run by the assessee? (Yes/No) If Yes, then please furnish the details:
Details of the projects/institutions run by you

Sl.	Name of the project/institution *(see instruction)*	Nature of activity *(see instruction)*	Classification *(see instructions)*
1			
2			
3			
4			

Details of registration or approval under the Income-tax Act (Mandatory, if required to be registered)

Sl.	Section under which registered or approved	Date of registration or approval	Approval/ Notification/ Registration No.	Approving/ registering Authority	Whether Application for registration is made as per new provisions	Section under which the registration is applied	Date on which the application for registration/approval as per new provisions is made	Section of exemption opted for under the new provisions
1								
2								
3								
4								

Details of registration or approval under any law other than Income-tax Act

Sl.	Law under which registered	Date of registration or approval	Approval/ Notification/ Registration No.	Approving/ registering Authority
1				
2				
3				
4				

FILING STATUS

(a)	**Return filed u/s (Tick)** *[Please see instruction]*	☐**139(1)-On or before due date,** ☐**139(4)-After due date,** ☐**139(5)-Revised Return,** ☐**92CD-Modified return,** ☐**119(2)(b)- after condonation of delay.**
	Or filed in response to notice u/s	☐ **139(9),** ☐ **142(1),** ☐ **148,** ☐ **153A** ☐ **153C**
(b)	**Return furnished under section** ☐ **139(4A)** ☐ **139(4B)** ☐ **139(4C)** ☐ **139(4D)** ☐ **Others**	
	Please specify the section under which the exemption is claimed *(dropdown to be provided)*	

(c)	**If revised/ defective/Modified, then enter Receipt No. and Date of filing original return (DD/MM/YYYY)**		__ /___/___
(d)	**If filed, in response to a notice u/s 139(9)/142(1)/148/153A/153C or order u/s 119(2)(b), enter unique number/ Document Identification Number (DIN) and date of such notice/order, or if filed u/s 92CD enter date of advance pricing agreement**	***(unique number)***	__ /___/___
(e)	**Residential status?** *(Tick)* ☐ **Resident** ☐ **Non-resident**		
(f)	**Whether any income included in total income for which claim under section 90/90A/91 has been made?** ☐ **Yes** ☐**No** ***[applicable in the case of resident] [if yes, ensure to fill Schedule FSI and Schedule TR]***		

(g)	**Whether this return is being filed by a representative assessee?** *(Tick)* ☑ ☐ **Yes** ☐ **No** **If yes, please furnish following information -**	
	(1)	**Name of the representative**
	(2)	**Capacity of the Representative** (*drop down to be provided)*
	(3)	**Address of the representative**
	(4)	**Permanent Account Number (PAN)/Aadhaar No. of the representative**
(h)	**Whether you are Partner in a firm? (Tick)** ☑ ☐ **Yes** ☐ **No** **If yes, please furnish following information**	
	Name of Firm	**PAN**

(i)	**Whether you have held unlisted equity shares at any time during the previous year? (Tick)** ☑ ☐ **Yes** ☐ **No** **If yes, please furnish following information in respect of equity shares**

Name of company	Type of the company	PAN	Opening balance		Shares acquired during the year					Shares transferred during the year		Closing balance	
			No. of shares	Cost of acquisition	No. of shares	Date of subscription / purchase	Face value per share	Issue price per share (in case of fresh issue)	Purchase price per share (in case of purchase from existing shareholder)	No. of shares	Sale consideration	No. of shares	Cost of acquisition
1a	1b	2	3	4	5	6	7	8	9	10	11	12	13

OTHER DETAILS

A	i	**Where, in any of the projects/institutions run by you, one of the charitable purposes is advancement of any other object of general public utility then,-**			
		a	i	**Whether there is any activity in the nature of trade, commerce or business referred to in proviso to section 2(15)?**	☐ **Yes** ☐ **No**
			ii	**If yes, then percentage of receipt from such activity vis-à-vis total receipts**	%
		b	i	**Whether there is any activity of rendering any service in relation to any trade, commerce or business for any consideration as referred to in proviso to section 2(15)?**	☐ **Yes** ☐ **No**
			ii	**If yes, then percentage of receipt from such activity vis-à-vis total receipts**	%
	ii	**If 'a' or 'b' is YES, the aggregate annual receipts from such activities in respect of that institution**			

Sl.	Name of the project/Institution	Amount of aggregate annual receipts from such activities
a		
b		

B	i	**Whether approval obtained u/s 80G?**	☐ **Yes** ☐ **No**
	ii	**If yes, then enter Approval No.**	
	iii	**Date of Approval (DD/MM/YYYY)**	____/____/_________
C	i	**Is there any change in the objects/activities during the Year on the basis of which approval/registration was granted?**	☐ **Yes** ☐ **No**
	ii	**If yes, please furnish following information:-**	
	a	**date of such change (DD/MM/YYYY)**	____/____/_________
	b	**Whether an application for fresh registration has been made in the prescribed form and manner within the stipulated period of thirty days as per Clause (ab) of sub-section (1) of section 12A**	☐ **Yes** ☐ **No**

		c	**Whether fresh registration has been granted under section 12AA**	☐ **Yes** ☐ **No**
		d	**date of such fresh registration (DD/MM/YYYY)**	____/____/________
D	**i**		**Whether registered under Foreign Contribution (Regulation) Act, 2010 (FCRA)?**	☐ **Yes** ☐ **No**
	ii		**If yes, then enter Registration No.**	
	iii		**Date of Registration (DD/MM/YYYY)**	____/____/________
	iv	**a**	**Total amount of foreign contribution received during the year, if any**	**Rs.** ________________
		b	**Specify the purpose for which the above contribution is received**	
E	**i**		**Whether a business trust registered with SEBI?**	☐ **Yes** ☐ **No**
	ii		**If yes, then enter Registration No.**	
	iii		**Date of Registration (DD/MM/YYYY)**	____/____/________
F	**Whether liable to tax at maximum marginal rate under section 164? (If disallowable u/s 13(1)(c) and/or 13(1)(d))?**			☐ **Yes** ☐ **No**
G	**Is this your first return?**			☐ **Yes** ☐ **No**

AUDIT INFORMATION

H	**Are you liable for audit under the Income-tax Act?***(Tick)* ☑ ☐ **Yes** ☐ **No, If yes, furnish following information-**		
	Section under which you are liable for audit (specify section). Please mention date of audit report. *(DD/MM/YY)*		
	a	**Name of the auditor signing the tax audit report**	
	b	**Membership No. of the auditor**	
	c	**Name of the auditor (proprietorship/ firm)**	
	d	**Permanent Account Number (PAN)/Aadhaar No. of the proprietorship/ firm**	
	e	**Date of audit report**	
	f	**Date of furnishing of the audit report** ___/___/____ **(DD/MM/YYYY).**	
I	**If liable to audit under any Act other than the Income-tax Act, mention the Act, section and date of furnishing the audit report?**		
	Act and section	(DD/MM/YY)	*Act and section* (DD/MM/YY)

MEMBER'S INFORMATION

J **Particulars of persons who were members in the AOP on 31st day of March, 2020 (to be filled by venture capital fund/ investment fund)**

S.No	Name and Address	Percentage of share (if determinate)	PAN	Aadhaar Number/ Enrolment Id *(if eligible for Aadhaar)*	Status
(1)	(2)	(3)	(4)	(5)	(6)

SCHEDULES TO THE RETURN FORM (FILL AS APPLICABLE)

Schedule I **Details of amounts accumulated / set apart within the meaning of section 11(2) or in terms of third proviso to section 10(23C)**

Year of accumulation (F.Yr.)	Amount accumulated in the year of accumulation	Purpose of accumulation	Amount applied for charitable/ religious purposes upto the beginning of the previous year	Amount invested or deposited in the modes specified in section 11(5)	Amounts applied for charitable or religious purpose during the previous year	Balance amount available for application (7) = (2) - (4) – (6)	Amount deemed to be income within meaning of sub-section (3) of section 11
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
2014-15							
2015-16							
2016-17							
2017-18							
2018-19							
2019-20							
Total							

Schedule J **Statement showing the funds and investments as on the last day of the previous year** *[to be filled if registered under section 12A/12AA or approved under section 10(23C)(iv)/10(23C)(v)/ 10(23C)(vi)/10(23C)(via)/10(21)]*

DETAILS OF INVESTMENT OF FUNDS

A	i	Balance in the corpus fund as on the last day of the previous year	Rs. ____________________
	ii	Balance in the non-corpus fund as on the last day of the previous year	Rs. ____________________

B Details of investment/deposits made under section 11(5)

Sl No	Mode of investment as per section 11(5)	Date of investment	Date of maturity	Amount of investment	Maturity amount
(1)	(2)	(3)	(4)	(5)	(6)
i	Investment in Government Saving Scheme				
ii	Post Office Saving Bank				
iii	Deposit in Schedule Bank or co-operative societies as per section 11(5)(iii)				
iv	Investment in UTI				
v	Any Other				
vi	TOTAL				

C Investment held at any time during the previous year (s) in concern (s) in which persons referred to in section 13(3) have a substantial interest

Sl No	Name and address of the concern	Where the concern is a company *(tick as applicable ☑)*	Number of shares held	Class of shares held	Nominal value of the investment	Income from the investment	Whether the amount in col (6) exceeds 5 percent of the capital of the concern during the previous year *(tick as applicable ☑)*
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
i		☐ Yes ☐ No					☐ Yes ☐ No
ii		☐ Yes ☐ No					☐ Yes ☐ No
iii		☐ Yes ☐ No					☐ Yes ☐ No
iv		☐ Yes ☐ No					☐ Yes ☐ No
v		☐ Yes ☐ No					☐ Yes ☐ No
	TOTAL						

D	Other investments as on the last day of the previous year				
Sl No	**Name and address of the concern**	**Whether the concern is a company** *(tick as applicable ☑)*	**Class of shares held**	**Number of shares held**	**Nominal value of investment**
(1)	**(2)**	**(3)**	**(4)**	**(5)**	**(6)**
i		☐ Yes ☐ No			
ii		☐ Yes ☐ No			
iii		☐ Yes ☐ No			
iv		☐ Yes ☐ No			
v	TOTAL				

E	Voluntary contributions/donations received in kind but not converted into investments in the specified modes u/s 11(5) within the time provided				
Sl.No	**Name and address of the donor**	**Value of contribution/ donation**	**Value of contribution applied towards objective**	**Amount out of (3) invested in modes prescribed under section 11(5)**	**Balance to be treated as income under section 11(3)**
(1)	**(2)**	**(3)**	**(4)**	**(5)**	**(6)**
i					
ii					
iii					
iv	TOTAL				

Schedule K **Statement of particulars regarding the Author(s) / Founder(s) / Trustee(s) / Manager(s), etc., of the Trust or Institution** *[to be mandatorily filled in by all persons filing ITR-7]*

A	Name(s) of author(s) / founder(s) / Settlor(s) and address(es), if alive		
Sl.	**Name and address**	**PAN**	**Aadhaar Number/ Enrolment Id** ***(if available)***

B	Name(s) of the person(s) who was / were trustee(s) / manager(s) during the previous year(s)		
Sl.	**Name and address**	**PAN**	**Aadhaar Number/ Enrolment Id** ***(if available)***

C	Name(s) of the person(s) who has / have made substantial contribution to the trust / institution in terms of section 13(3)(b)		
Sl.	**Name and address**	**PAN**	**Aadhaar Number/ Enrolment Id** ***(if available)***

D	Name(s) of relative(s) of author(s), founder(s), trustee(s), manager(s), and substantial contributor(s) and where any such author, founder, trustee, manager or substantial contributor is a Hindu undivided family, also the names of the members of the family and their relatives		
Sl.	**Name and address**	**PAN**	**Aadhaar Number/ Enrolment Id** ***(if available)***

Schedule LA **Political Party**

POLITICAL PARTY	1	Whether books of account were maintained? *(tick as applicable ☑)*		☐ Yes ☐ No
	2	a	Whether any voluntary contribution from any person in excess of twenty thousand rupees was received during the year ? *(tick as applicable ☑)*	☐ Yes ☐ No
		b	If yes, whether record of each voluntary contribution (other than contributions by way of electoral bonds) in excess of twenty thousand rupees (including name and address of the person who has made such contribution) were maintained? *(tick as applicable ☑)*	☐ Yes ☐ No
	3	Whether the accounts have been audited? *(tick as applicable ☑)*		☐ Yes ☐ No
		If yes, furnish the following information:-		
		a	Date of furnishing of the audit report (DD/MM/YYYY)	____/_____/______
		b	Name of the auditor signing the audit report	
		c	Membership No. of the auditor	
		d	Name of the auditor (proprietorship/ firm)	
		e	Proprietorship/firm registration No.	
		f	Permanent Account Number (PAN) /Aadhaar No. of the auditor (proprietorship/ firm)	
		g	Date of audit report	
	4	Whether any donation exceeding two thousand rupees was received otherwise than by an account payee cheque or account payee bank draft or use of electronic clearing system through a bank account or through electoral bond? *(tick as applicable ☑)*		☐ Yes ☐ No
	5	Whether the report under sub-section (3) of section 29C of the Representation of the People Act, 1951 for the financial year has been submitted?*(tick as applicable ☑)*		☐ Yes ☐ No
	6	If yes, then date of submission of the report (DD/MM/YYYY)		____/_____/______

Schedule ET **Electoral Trust**

ELECTORAL TRUST	1	Whether books of account were maintained? *(tick as applicable ☑)*		☐ Yes ☐ No	
	2	Whether record of each voluntary contribution (including name, address and PAN of the person who has made such contribution along with the mode of contribution) were maintained? *(tick as applicable ☑)*		☐ Yes ☐ No	
	3	Whether record of each eligible political party to whom the distributable contributions have been distributed (including name, address, PAN and registration number of eligible political party) was maintained? *(tick as applicable ☑)*		☐ Yes ☐ No	
	4	Whether the accounts have been audited as per rule 17CA(12)? *(tick as applicable ☑)*		☐ Yes ☐ No	
		If yes, date of audit report in Form No.10BC (DD/MM/YYYY)		_____/_____/______	
	5	Whether the report as per rule 17CA(14) furnished to the Commissioner of Income-tax or Director of Income-tax?*(tick as applicable ☑)*		☐ Yes ☐ No	
	6	Details of voluntary contributions received and amounts distributed during the year			
		i	Opening balance as on 1st April	i	
		ii	Voluntary contribution received during the year	ii	
		iii	Total (i + ii)	iii	
		iv	Amount distributed to Political parties	iv	
		v	Amount spent on administrative and management functions of the Trust *(Restricted to 5% of Sr.no. ii above OR 5 lakh for first year of incorporation and 3 lakh for subsequent years whichever is lesser)*	v	
		vi	Total (iv + v)	vi	
		vii	Total amount eligible for exemption under section 13B *(Sr.no. 6ii of schedule ET if Amount distributed in 6iv is 95% of 6iii)(As per rule 17CA)*	vii	
		viii	Closing balance as on 31st March (iii – vi)	viii	

Schedule VC **Voluntary Contributions** *[to be mandatorily filled in by all persons filing ITR-7]*

A	Local			
	i	Corpus fund donation	Ai	
	ii	Other than corpus fund donation		
		(a) Grants Received from Government	Aiia	
		(b) Grants Received from Companies under Corporate Social Responsibility	Aiib	
		(c) Other specific grants	Aiic	

			(d)	**Other Donations**	**Aiid**	
			(e)	**Total**	**Aiie**	
		iii	**Voluntary contribution local (Ai + Aiie)**		**Aiii**	
	B	**Foreign contribution**				
		i	**Corpus fund donation**		**Bi**	
		ii	**Other than corpus fund donation**		**Bii**	
		iii	**Foreign contribution (Bi + Bii)**		**Biii**	
	C	**Total Contributions (Aiii + Biii)**			**C**	
	D	**Anonymous donations, included in C, chargeable u/s 115BBC**				
		i	**Aggregate of such anonymous donations received**		**i**	
		ii	**5% of total donations received at C or 1,00,000 whichever is higher**		**ii**	
		iii	**Anonymous donations chargeable u/s 115BBC @ 30% (i – ii)**		**iii**	

Schedule AI **Aggregate of income derived during the previous year excluding Voluntary contributions** *[to be filled by assesses claiming exemption u/s 11 and 12 or u/s 10(23C)(iv) or 10(23C)(v) or 10(23C)(vi) or 10(23C)(via)]*

AGGREGATE OF INCOME	**1**	**Receipts from main objects**				**1**	
	2	**Receipts from incidental objects**				**2**	
	3	**Rent**				**3**	
	4	**Commission**				**4**	
	5	**Dividend income**				**5**	
	6	**Interest income**				**6**	
	7	**Agriculture income**				**7**	
	8	**Net consideration on transfer of capital asset**				**8**	
	9	**Any other income (specify nature and amount)**					
			Nature		**Amount**		
		a	**Pass through income/Loss (Fill schedule PTI)**	**a**			
		b		**b**			
		c		**c**			
		d		**d**			
		e	**Total (9a+ 9b+ 9c +9d)**	**e**		**9e**	
	10	**Total**				**10**	

Schedule ER **Revenue expenditure incurred during the year and amount applied to stated objects of the trust/institution during the previous year - Revenue Account** *[to be filled by assessee claiming exemption u/s 11 and 12 or u/s 10(23C)(iv) or 10(23C)(v) or 10(23C)(vi) or 10(23C)(via)]*

				Amount
A	**Establishment and Administrative expenses**			
	1	**Rents**	**1**	
	2	**Repairs and maintenance**	**2**	
	3	**Compensation to employees**	**3**	
	4	**Insurance**	**4**	
	5	**Workmen and staff welfare expenses**	**5**	
	6	**Entertainment and Hospitality**	**6**	
	7	**Advertisement**	**7**	
	8	**Professional / Consultancy fees / Fee for technical services**	**8**	
	9	**Conveyance and Traveling expenses other than on foreign travel**	**9**	
	10	**Remuneration to Trustee**	**10**	
	11	**Rates and taxes, paid or payable to Government or any local body (excluding taxes on income)**	**11**	
	12	**Interest**	**12**	
	13	**Audit fee**	**13**	

	14	**Depreciation and amortization cost of which is not already claimed as application in same or any other previous year**				**14**	
	15	**Other expenses (Specify nature and amount)**					
			Nature		**Amount**		
		a		**a**			
		b		**b**			
		c		**c**			
		d		**d**			
		e	**Total (15a+ 15b+ 15c+ 15d)**	**e**		**15**	
	16	**Total (A1 to A15)**				**A16**	
B	**Expenditure on objects of the trust/institution**						
	1	**Donation – Other than Corpus**				**1**	
	2	**Religious**				**2**	
	3	**Relief of poor**				**3**	
	4	**Educational**				**4**	
	5	**Yoga**				**5**	
	6	**Medical relief**				**6**	
	7	**Preservation of environment**				**7**	
	8	**Preservation of monuments etc.**				**8**	
	9	**General public utility**				**9**	
	10	**Total (B1 to B9)**				**B10**	
C	**Disallowable expenditure (C1 + C2 + C3 + C4)**					**C**	
	1	**Bad debts**				**1**	
	2	**Provisions**				**2**	
	3	**Donation forming part of Corpus fund**				**3**	
	4	**Any other disallowable expenditure**				**4**	
D	**Total Revenue expenditure incurred during the year (A16 + B10 + C)**					**D**	
E	**Source of fund to meet revenue expenditure**					**E**	
	1	**Income derived from the property/income earned during previous year**				**1**	
	2	**Income deemed as application in any preceding year under clause 2 of explanation 1 of section 11(1) (applicable only when exemption is claimed u/s 11 and 12)**				**2**	
	3	**Income of earlier years upto 15% accumulated or set apart**				**3**	
	4	**Borrowed Fund**				**4**	
	5	**Any other (Please specify)**				**5**	
F	**Total Amount applied during the previous year – Revenue Account [A16 + B10 - E2 - E3 - E4 - E5**					**F**	

Schedule EC	**Amount applied to charitable or religious purposes in India or for the stated objects of the trust/institution during the previous year–Capital Account [excluding amount exempt u/s 11(1A)]** *[to be filled by assesses claiming exemption u/s 11 and 12 or u/s 10(23C)(iv) or 10(23C)(v) or 10(23C)(vi) or 10(23C)(via)]*				
					Amount
1	**Addition to Capital work in progress (***for which exemption u/s 11(1A) has not been claimed***)**			**1**	
2	**Acquisition of capital asset (***not claimed as application of income and for which exemption u/s 11(1A) has not been claimed***)**			**2**	
3	**Cost of new asset for claim of Exemption u/s 11(1A) (restricted to the net consideration)**			**3**	
4	**Other capital expenses**				
	Sl. no.	**Nature**		**Amount**	
	i		**4i**		
	ii		**4ii**		
	iii		**4iii**		
	iv	**Total expenses (4i + 4ii + 4iii)**		**4**	
5	**Total capital expenses (1 + 2 +3 +4)**			**5**	

A	**Source of fund to meet capital expenditure**			
	1	**Income derived from the property during previous year**	**1**	
	2	**Income deemed as application in any preceding year under clause 2 of explanation 1 of section 11(1)**	**2**	
	3	**Income of earlier years upto 15% accumulated or set apart**	**3**	
	4	**Borrowed Fund**	**4**	
	5	**Any other (Please specify)**	**5**	
B	**Total Amount applied during the previous year – Capital Account [5 – A2 - A3 - A4 - A5]**		**B**	

Schedule IE- 1	**Income & Expenditure statement** *[Applicable for assessees claiming exemption under sections 10(21), 10(22B), 10(23AAA), 10(23B), 10(23D), 10(23DA), 10(23EC), 10(23ED), 10(23EE), 10(23FB), 10(29A), 10(46), 10(47) and other clauses of section 10 where income is unconditionally exempt]*		
1	**Total receipts including any voluntary contribution**	**1**	
2	**Application of income towards object of the institution**	**2**	
3	**Accumulation of income**	**3**	

Schedule IE- 2	**Income & Expenditure statement** *[Applicable for assessee claiming exemption under sections 10(23A), 10(24)]*				
A	**1**	**Total receipts including any voluntary contribution**		**1**	
	2	**Application of income towards object of the institution**		**2**	
	3	**Accumulation of income**		**3**	
B	**1**	**Do you have any income which is taxable? If Yes Please provide details of taxable income** *(Tick)*☑		☐**Yes** ☐**No**	
		a	**Income from House Property (Please fill Schedule HP)**	**1a**	
		b	**Income from Business or Profession (Please fill Schedule BP)**	**1b**	
		c	**Income from Capital gains (Please fill Schedule CG)**	**1c**	
		d	**Income from other Sources (Please fill Schedule OS)**	**1d**	

Schedule IE- 3	**Income & Expenditure statement** *[applicable for assessee claiming exemption under sections 10(23C)(iiiab) or 10(23C)(iiiac)] (please fill up separate schedule for each institution)*:		
1	**Objective of the institution (***drop down to be provided - Educational / Medical***)**	**1**	
2	**Addresses where activity is carrying out**	**2**	
3	**Total receipts including any voluntary contribution**	**3**	
4	**Government Grants out of Sl. No. 3 above**	**4**	
5	**Amount applied for objective**	**5**	
6	**Balance accumulated**	**6**	

Schedule IE- 4	**Income & Expenditure statement** *[applicable for assessee claiming exemption under sections 10(23C)(iiiad) or 10(23C)(iiiae)] (please fill up separate schedule for each institution):*		
1	**Objective of the institution (***drop down to be provided - Educational / Medical***)**	**1**	
2	**Addresses where activity is carrying out**	**2**	
3	**Gross Annual receipts**	**3**	
4	**Amount applied for objective**	**4**	
5	**Balance accumulated**	**5**	

Schedule HP **Details of Income from House Property** *(Please refer to instructions) (Drop down to be provided indicating ownership of property)*

HOUSE PROPERTY

<table>
<tr><td>1</td><td colspan="2">Address of property 1</td><td>Town/ City</td><td>State</td><td>PIN Code/ Zip Code</td></tr>
<tr><td></td><td colspan="5">Is the property co-owned? ☐ Yes ☐ No (if "YES" please enter following details)</td></tr>
<tr><td></td><td colspan="5">Assessee's percentage of share in the property</td></tr>
<tr><td></td><td colspan="2">Name of Co-owner(s)</td><td>PAN/Aadhaar No. of Co-owner(s) (optional)</td><td colspan="2">Percentage Share in Property</td></tr>
<tr><td></td><td colspan="2">I</td><td></td><td colspan="2"></td></tr>
<tr><td></td><td colspan="2">II</td><td></td><td colspan="2"></td></tr>
<tr><td></td><td>[Tick ☑ the applicable option]
☐ Let out
☐ Deemed let out</td><td>Name(s) of Tenant (if let out)
I
II</td><td>PAN/Aadhaar No. of Tenant(s) (if available)</td><td colspan="2">PAN/TAN/Aadhaar No. of Tenant(s) (if TDS credit is claimed)</td></tr>
</table>

a	**Gross rent received or receivable or letable value** *(higher of the two, if let out for whole of the year, lower of the two, if let out for part of the year)*			1a	
b	**The amount of rent which cannot be realized**	1b			
c	**Tax paid to local authorities**	1c			
d	**Total (1b + 1c)**	1d			
e	**Annual value (1a – 1d)**			1e	
f	**30% of 1e**	1f			
g	**Interest payable on borrowed capital**	1g			
h	**Total (1f + 1g)**			1h	
i	**Arrears/Unrealised rent received during the year less 30%**			1i	
j	**Income from house property 1 (1e – 1h + 1i)**			1j	

<table>
<tr><td>2</td><td colspan="2">Address of property 2</td><td>Town/ City</td><td>State</td><td>PIN Code/ Zip Code</td></tr>
<tr><td></td><td colspan="5">Is the property co-owned? ☐ Yes ☐ No (if "YES" please enter following details)</td></tr>
<tr><td></td><td colspan="5">Assessee's percentage of share in the property</td></tr>
<tr><td></td><td colspan="2">Name of Co-owner(s)</td><td>PAN/Aadhaar No. of Co-owner(s) (optional)</td><td colspan="2">Percentage Share in Property</td></tr>
<tr><td></td><td colspan="2">I</td><td></td><td colspan="2"></td></tr>
<tr><td></td><td colspan="2">II</td><td></td><td colspan="2"></td></tr>
<tr><td></td><td>[Tick ☑ the applicable option]
☐ Let out
☐ Deemed let out</td><td>Name(s) of Tenant (if let out)
I
II</td><td>PAN/Aadhaar No. of Tenant(s) (Please see note)</td><td colspan="2">PAN/TAN/Aadhaar No. of Tenant(s) (Please see note)</td></tr>
</table>

a	**Gross rent received/ receivable/ letable value** *(higher of the two, if let out for whole of the year, lower of the two, if let out for part of the year)*			2a	
b	**The amount of rent which cannot be realized**	2b			
c	**Tax paid to local authorities**	2c			
d	**Total (2b + 2c)**	2d			
e	**Annual value (2a – 2d)**			2e	
f	**30% of 2e**	2f			
g	**Interest payable on borrowed capital**	2g			
h	**Total (2f + 2g)**			2h	
i	**Arrears/Unrealised rent received during the year less 30%**			2i	
j	**Income from house property 2 (2e – 2h + 2i)**			2j	

3	**Pass through income/Loss if any ***	3	
4	**Income under the head "Income from house property" (1j + 2j + 3)** ***(if negative take the figure to 2i of schedule CYLA)***	4	

NOTE► ***Furnishing of PAN/Aadhaar No. of tenant is mandatory, if tax is deducted under section 194-IB.***
Furnishing of TAN of tenant is mandatory, if tax is deducted under section 194-I.

Schedule CG **Capital Gains**

CAPITAL GAINS

A	Short-term capital gain						
	1	From assets (shares/units) where section 111A is applicable (STT paid)					
		a	Full value of consideration		1a		
		b	Deductions under section 48				
			i	Cost of acquisition	bi		
			ii	Cost of Improvement	bii		
			iii	Expenditure on transfer	biii		
			iv	Total (i + ii + iii)	biv		
		c	Balance (1a – biv)		1c		
		d	Loss, if any, to be ignored under section 94(7) or 94(8) (Enter positive value only)		1d		
		e	Short-term capital gain (1c +1d)			A1e	
	2	From assets where section 111A is not applicable					
		a	i	In case assets sold include shares of a company other than quoted shares, enter the following details			
				a Full value of consideration received/ receivable in respect of unquoted shares	ia		
				b Fair market value of unquoted shares determined in the prescribed manner	ib		
				c Full value of consideration in respect of unquoted shares adopted as per section 50CA for the purpose of Capital Gains (higher of a or b)	ic		
			ii	Full value of consideration in respect of assets other than unquoted shares	aii		
			iii	Total (ic + ii)	aiii		
		b	Deductions under section 48				
			i	Cost of acquisition	bi		
			ii	Cost of Improvement	bii		
			iii	Expenditure on transfer	biii		
			iv	Total (i + ii + iii)	biv		
		c	Balance (2aiii – biv)		2c		
		d	Loss, if any, to be ignored under section 94(7) or 94(8) (Enter positive value only)		2d		
		e	Short-term capital gain (2c + 2d)			A2e	
	3	Deemed short term capital gain on depreciable assets				A3	
	4	Pass Through Income/Loss in the nature of Short Term Capital Gain, *(Fill up schedule PTI) (A4a + A4b)*				A4	
		a	Pass Through Income/Loss in the nature of Short Term Capital Gain, chargeable @ 15%		A4a		
		b	Pass Through Income/Loss in the nature of Short Term Capital Gain, chargeable at applicable rates		A4b		
	5	Total short term capital gain (A1e + A2e + A3 + A4)				A5	
B	Long term capital gain						
	1	From asset where proviso under section 112(1) is not applicable					
		a	i	In case assets sold include shares of a company other than quoted shares, enter the following details			
				a Full value of consideration received/ receivable in respect of unquoted shares	ia		
				b Fair market value of unquoted shares determined in the prescribed manner	ib		
				c Full value of consideration in respect of unquoted shares adopted as per section 50CA for the purpose of Capital Gains (higher of a or b)	ic		
			ii	Full value of consideration in respect of assets other than unquoted shares	aii		
			iii	Total (ic + ii)	aiii		

b	**Deductions under section 48**				
	i	**Cost of acquisition after indexation**	bi		
	ii	**Cost of improvement after indexation**	bii		
	iii	**Expenditure on transfer**	biii		
	iv	**Total (bi + bii +biii)**	biv		
c	**Balance (1aiii – 1biv)**		1c		
d	**Long-term capital gains where proviso under section 112(1) is not applicable (1c)**			B1d	
2	**From asset where proviso under section 112(1)/112A is applicable (without indexation)**				
a	**Full value of consideration**		2a		
b	**Deductions under section 48**				
	i	**Cost of acquisition without indexation**	bi		
	ii	**Cost of improvement without indexation**	bii		
	iii	**Expenditure on transfer**	biii		
	iv	**Total (bi + bii +biii)**	biv		
c	**Balance (2a – biv)**		2c		
d	**Long-term capital gains where proviso under section 112(1)/112A is applicable (2c)**			B2d	
3	**Pass Through Income/Loss in the nature of Long Term Capital Gain, (Fill up schedule PTI) (B3a + B3b)**			B3	
a	**Pass Through Income/Loss in the nature of Long Term Capital Gain, chargeable @ 10%**		B3a		
b	**Pass Through Income/Loss in the nature of Long Term Capital Gain, chargeable @ 20%**		B3b		
4	**Total long term capital gain (B1d + B2d + B3)**			B4	
C	**Income chargeable under the head “CAPITAL GAINS” (A5 + B4)** *(enter B4 as nil, if loss)*			C	

Schedule OS **Income from other sources**

OTHER SOURCES

1	**Gross income chargeable to tax at normal applicable rates (1a+ 1b+ 1c+ 1d + 1e)**			1	
a	**Dividends, Gross**		1a		
b	**Interest, Gross (bi + bii + biii + biv + bv)**		1b		
	i	**From Savings Bank**	bi		
	ii	**From Deposits (Bank/ Post Office/ Co-operative Society)**	bii		
	iii	**From Income-tax Refund**	biii		
	iv	**In the nature of Pass through income/Loss**	biv		
	v	**Others**	bv		
c	**Rental income from machinery, plants, buildings, etc., Gross**		1c		
d	**Income of the nature referred to in section 56(2)(x) which is chargeable to tax (di + dii + diii + div + dv)**		1d		
	i	**Aggregate value of sum of money received without consideration**	di		
	ii	**In case immovable property is received without consideration, stamp duty value of property**	dii		
	iii	**In case immovable property is received for inadequate consideration, stamp duty value of property in excess of such consideration**	diii		
	iv	**In case any other property is received without consideration, fair market value of property**	div		
	v	**In case any other property is received for inadequate consideration, fair market value of property in excess of such consideration**	dv		
e	**Any other income** *(please specify nature)*		1e		
	Sl.no	**Nature**	**Amount**		
		Rows can be added as required			
2	**Income chargeable at special rates (2a+ 2b+ 2c+ 2d + 2e elements related to Sl. no 1)**			2	
a	**Income from winnings from lotteries, crossword puzzles etc.**		2a		
b	**Income chargeable u/s 115BBE (bi + bii + biii + biv+ bv + bvi)**		2b		

	i	Cash credits u/s 68	bi	
	ii	Unexplained investments u/s 69	bii	
	iii	Unexplained money etc. u/s 69A	biii	
	iv	Undisclosed investments etc. u/s 69B	biv	
	v	Unexplained expenditure etc. u/s 69C	bv	
	vi	Amount borrowed or repaid on hundi u/s 69D	bvi	
c	Any other income chargeable at special rate *(total of ci to cxiii)*		2c	

i	Dividends received by non-resident (not being company) or foreign company chargeable u/s 115A(1)(a)(i)	ci	
ii	Interest received from Government or Indian concern on foreign currency debts chargeable u/s 115A(1)(a)(ii)	cii	
iii	Interest received from Infrastructure Debt Fund chargeable u/s 115A(1)(a)(iia)	ciii	
iv	Interest referred to in section 194LC - chargeable u/s 115A(1)(a)(iiaa)	civ	
v	Interest referred to in section 194LD - chargeable u/s 115A(1)(a)(iiab)	cv	
vi	Distributed income being interest referred to in section 194LBA - chargeable u/s 115A(1)(a)(iiac)	cvi	
vii	Income from units of UTI or other Mutual Funds specified in section 10(23D), purchased in Foreign Currency - chargeable u/s 115A(1)(a)(iii)	cvii	
viii	Income from royalty or fees for technical services received from Government or Indian concern - chargeable u/s 115A(1)(b)	cviii	
ix	Income by way of interest or dividends from bonds or GDRs purchased in foreign currency by non-residents - chargeable u/s 115AC	cix	
x	Income (other than dividend) received by an FII in respect of securities (other than units referred to in section 115AB) - chargeable u/s 115AD(1)(i)	cx	
xi	Income by way of interest received by an FII on bonds or Government securities referred to in section 194LD – chargeable as per proviso to section 115AD(1)(i)	cxi	
xii	Tax on non-residents sportsmen or sports associations chargeable u/s 115BBA	cxii	
xiii	Income by way of dividend received by specified assessee, being resident, from domestic company exceeding rupees ten lakh chargeable u/s 115BBDA	cxiii	

d	Pass through income in the nature of income from other sources chargeable at special rates *(drop down to be provided)*	2d	
e	Amount included in 1 and 2 above, which is chargeable at special rates in India as per DTAA *(total of column (2) of table below)*	2e	

Sl. No.	Amount of income	Item No.1a to 1d, 2a, 2c & 2d in which included	Country name & Code	Article of DTAA	Rate as per Treaty (enter NIL, if not chargeable)	Whether TRC obtained (Y/N)	Section of I.T. Act	Rate as per I.T. Act	Applicable rate [lower of (6) or (9)]
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
I									
II									

3	**Deductions under section 57** *(other than those relating to income chargeable at special rates under 2a, 2b & 2c)*		
a	Expenses / Deductions	3a	
b	Depreciation (available only if income offered in 1c of "schedule OS")	3b	

	c	Total	3c		
4	Amounts not deductible u/s 58			4	
5	Profits chargeable to tax u/s 59			5	
6	Net income from other sources chargeable at normal applicable rates (1 (after reducing income related to DTAA portion) – 3 + 4 + 5) *(If negative take the figure to 4i of schedule CYLA)*			6	
7	Income from other sources (other than from owning race horses) *(2 +6) (enter 6 as nil, if negative)*			7	
8	Income from the activity of owning and maintaining race horses				
	a	Receipts	8a		
	b	Deductions under section 57 in relation to receipts at 8a only	8b		
	c	Amounts not deductible u/s 58	8c		
	d	Profits chargeable to tax u/s 59	8d		
	e	Balance (8a - 8b + 8c + 8d)		8e	
9	Income under the head "Income from other sources" (7 + 8e) *(take 8e as nil if negative)*			9	

10	Information about accrual/receipt of income from Other Sources						
	S. No.	Other Source Income	Upto 15/6	From 16/6 to 15/9	From 16/9 to 15/12	From 16/12 to 15/3	From 16/3 to 31/3
			(i)	(ii)	(iii)	(iv)	(v)
	1	Dividend Income u/s 115BBDA					
	2	Income by way of winnings from lotteries, crossword puzzles, races, games, gambling, betting etc. referred to in section 2(24)(ix)					

Schedule OA **General**

	Do you have any income under the head business and profession? ☐ Yes ☐ No (if "yes" please enter following details)			
1	Nature of Business or profession (refer to the instructions)		1	
2	Number of branches ☐		2	
3	Method of accounting employed in the previous year *(Tick)* ☑ ☐ mercantile ☐ cash		3	
4	Is there any change in method of accounting *(Tick)* ☑ ☐ Yes		4	
5	Effect on the profit because of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145A		5	
6	Method of valuation of closing stock employed in the previous year		6	
	a	Raw Material (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3) ☐	6a	
	b	Finished goods (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3) ☐	6b	
	c	Is there any change in stock valuation method *(Tick)* ☑ ☐ Yes ☐ No	6c	
	d	Effect on the profit or loss because of deviation, if any, from the method of valuation prescribed under section 145A	6d	

Schedule BP **Computation of income from business or profession**

INCOME FROM BUSINESS OR PROFESSION	A	From business or profession other than speculative business and specified business [including business income as referred to in section 11(4A)]				
		1	Profit before tax as per profit and loss account		1	
		2	Net profit or loss from speculative business included in 1 (enter –ve sign in case of loss)	2		
		3	Net profit or loss from Specified Business u/s 35AD included in 1 (enter –ve sign in case of loss)	3		
		4	Profit or loss included in 1, which is referred to in section 44AD/44AE	4		
		5	Income credited to Profit and Loss account (included in 1) which is exempt			
			a share of income from firm(s)	5a		

		b	Share of income from AOP/ BOI	5b			
		c	Any other exempt income	5c			
		d	Total exempt income	5d			
	6	Balance (1– 2 – 3 – 4– 5d)				6	
	7	Expenses debited to profit and loss account considered under other heads of income		7			
	8	Expenses debited to profit and loss account which relate to exempt income		8			
	9	Total (7 + 8)		9			
	10	Adjusted profit or loss (6+9)				10	
	11	Deemed income under section 33AB/33ABA/35ABB		11			
	12	Any other item or items of addition under section 28 to 44DA		12			
	13	Any other income not included in profit and loss account/any other expense not allowable (including income from salary, commission, bonus and interest from firms in which company is a partner)		13			
	14	Total (10 +11+12+13)				14	
	15	Deduction allowable under section 32(1)(iii)		15			
	16	Any other amount allowable as deduction				16	
	17	Total (15 +16)				17	
	18	Income (14 – 17)				18	
	19	Profits and gains of business or profession deemed to be under -					
		i	Section 44AD	19i			
		ii	Section 44ADA	19ii			
		iii	Section 44AE	19iii			
		iv	Total (19i to 19iii)			19iv	
	20	Net profit or loss from business or profession other than speculative and specified business (18 + 19iv)				20	
	21	Net Profit or loss from business or profession other than speculative business and specified business after applying rule 7A, 7B or 7C, if applicable *(If rule 7A, 7B or 7C is not applicable, enter same figure as in 20)*				A21	
B	Computation of income from speculative business						
	24	Net profit or loss from speculative business as per profit or loss account				24	
	25	Additions in accordance with section 28 to 44DA				25	
	26	Deductions in accordance with section 28 to 44DA				26	
	27	Profit or loss from speculative business (24+25-26) *(enter nil if loss)*				B27	
C	Computation of income from specified business under section 35AD					C	
	28	Net profit or loss from specified business as per profit or loss account				28	
	29	Additions in accordance with section 28 to 44DA				29	
	30	Deductions in accordance with section 28 to 44DA *(other than deduction under section,- (i) 35AD, (ii) 32 or 35 on which deduction u/s 35AD is claimed)*				30	
	31	Profit or loss from specified business (28+29-30)				31	
	32	Deductions in accordance with section 35AD(1)				32	
	33	Profit or loss from specified business (31-32) *(enter nil if loss)*				C33	
		Relevant clause of sub-section (5) of section 35AD which covers the specified business *(to be selected from drop down menu)*					
D	Income chargeable under the head 'Profits and gains' (A21+B27+C33)					D34	
E	Computation of income chargeable to tax under section 11(4)						
	35	Income as shown in the accounts of business under taking [refer section 11(4)]				E35	
	36	Income chargeable to tax under section 11(4) [D34-E35]				E36	

Schedule CYLA **Details of Income after set-off of current years losses**

CURRENT YEAR LOSS ADJUSTMENT

Sl. No.	Head/ Source of Income	Income of current year (Fill this column only if income is zero or positive)	House property loss of the current year set off	Business Loss (other than speculation or specified business loss) of the current year set off	Other sources loss (other than loss from race horses) of the current year set off	Current year's Income remaining after set off
			Total loss (4 of Schedule –HP)	Total loss (A21 of Schedule-BP)	Total loss (6 of Schedule-OS)	
		1	2	3	4	5=1-2-3-4
	Loss to be adjusted ->					
i	House property					
ii	Business (excluding speculation income and income from specified business)					
iii	Speculation income					
iv	Specified business income					
v	Short-term capital gain					
vi	Long term capital gain					
vii	Other sources (excluding profit from owning race horses and winnings from lottery)					
viii	Profit from owning and maintaining race horses					
ix	Total loss set-off					
x	Loss remaining after set-off					

Schedule PTI **Pass Through Income details from business trust or investment fund as per section 115UA, 115UB**

PASS THROUGH INCOME

Sl.	Investment entity covered by section 115UA/115UB	Name of business trust/ investment fund	PAN of the business trust/ investment fund	Sl.	Head of income		Current year income	Share of current year loss distributed by Investment fund	Net Income/ Loss 9=7-8	TDS on such amount, if any
(1)	(2)	(3)	(4)	(5)	(6)		(7)	(8)	(9)	(10)
1.	(drop down to be provided)			i	House property					
				ii	Capital Gains					
					a	Short term				
					ai	Section 111A				
					aii	Others				
					b	Long term				
					bi	Section 112A				
					bii	Sections other than 112A				
				iii	Other Sources					
				a	Dividend (refer to in section 115-O)					
				b	Others					
				iv	Income claimed to be exempt					
					a	u/s 10(23FBB)				
					b	u/s …………..				
					c	u/s …………				
2.				i	House property					
				ii	Capital Gains					
					a	Short term				
					ai	Section 111A				
					aii	Others				
					b	Long term				
					bi	Section 112A				

						bii	Section other than 112A				
					iii	Other Sources					
						a	Dividend (refer to in section 115-O)				
						b	Others				
					iv	Income claimed to be exempt					
						a	u/s 10(23FBB)				
						b	u/s …………..				
						c	u/s …………				
***NOTE* ►**		**Please refer to the instructions for filling out this schedule.**									

Schedule SI **Income chargeable to tax at special rates [Please see instruction]**

	Sl No	Section	☑	Special rate (%)	Income (i)	Tax thereon (ii)
SPECIAL RATE	1	111A (STCG on shares where STT paid)	☐	15		
	2	112 proviso (LTCG on listed securities/ units without indexation)	☐	10		
	3	112 (LTCG on others)	☐	20		
	4	112A(LTCG on equity shares/units of equity oriented fund/units of business trust on which STT is paid)	☐	10		
	5	115BB (Winnings from lotteries, puzzles, races, games etc.)	☐	30		
	6	115BBDA (Dividend Income from domestic company that exceeds Rs.10 Lakh)	☐	10		
	7	115BBE (Income under section 68, 69, 69A, 69B, 69C or 69D)	☐	60		
	8	Any other income chargeable at special rate *(Drop down to be provided)*	☐		*(part of 2c of schedule OS)*	
	9	Income from other sources chargeable at special rates in India as per DTAA	☐		*(part of 2e of schedule OS)*	
	10	Pass Through Income in the nature of Short Term Capital Gain chargeable @ 15%	☐	15		
	11	Pass Through Income in the nature of Long Term Capital Gain chargeable @ 10%	☐	10		
	12	Pass Through Income in the nature of Long Term Capital Gain chargeable @ 20%	☐	20		
	13	Pass through income in the nature of income from other source chargeable at special rates	☐		*(2d of schedule OS)*	
		Total				

Schedule 115TD **Accreted income under section 115TD**

1	Aggregate Fair Market Value (FMV) of total assets of trust/institution				1	
2	*Less:* Total liability of trust/institution				2	
3	Net value of assets (1 – 2)				3	
4	(i)	FMV of assets directly acquired out of income referred to in section 10(1)	4i			
	(ii)	FMV of assets acquired during the period from the date of creation or establishment to the effective date of registration u/s 12AA, if benefit u/s 11 and 12 not claimed during the said	4ii			
	(iii)	FMV of assets transferred in accordance with third proviso to section 115TD(2)	4iii			
	(iv)	Total (4i + 4ii + 4iii)			4iv	
5	Liability in respect of assets at 4 above				5	
6	Accreted income as per section 115TD [3 – (4iv – 5)]				6	
7	Additional income-tax payable u/s 115TD at maximum marginal rate				7	
8	Interest payable u/s 115TE				8	
9	Specified date u/s 115TD				9	
10	Additional income-tax and interest payable				10	
11	Tax and interest paid				11	

12	Net payable/refundable (10 - 11)	12		
13	Date(s) of deposit of tax on accreted income	Date 1 DD/MM/YYYY	Date 2 DD/MM/YYYY	Date 3 DD/MM/YYYY
14	Name of Bank and Branch			
15	BSR Code			
16	Serial number of challan			
17	Amount deposited			

Schedule FSI Details of Income from outside India and tax relief (available only in case of resident)

INCOME FROM OUTSIDE INDIA AND TAX RELIEF

Sl.	Country Code	Taxpayer Identification Number	Sl.	Head of income	Income from outside India (included in PART B-TI)	Tax paid outside India	Tax payable on such income under normal provisions in India	Tax relief available in India (e)= (c) or (d) whichever is lower	Relevant article of DTAA if relief claimed u/s 90 or 90A
				(a)	(b)	(c)	(d)	(e)	(f)
1			i	House Property					
			ii	Business or Profession					
			iii	Capital Gains					
			iv	Other sources					
				Total					
2			i	House Property					
			ii	Business or Profession					
			iii	Capital Gains					
			iv	Other sources					
				Total					

NOTE ► *Please refer to the instructions for filling out this schedule.*

Schedule TR Summary of tax relief claimed for taxes paid outside India (available only in case of resident)

TAX RELIEF FOR TAX PAID OUTSIDE INDIA

1	Details of Tax relief claimed				
	Country Code	Taxpayer Identification Number	Total taxes paid outside India (total of (c) of Schedule FSI in respect of each country)	Total tax relief available (total of (e) of Schedule FSI in respect of each country)	Section under which relief claimed (specify 90, 90A or 91)
	(a)	(b)	(c)	(d)	(e)
		Total			

2	Total Tax relief available in respect of country where DTAA is applicable (section 90/90A) *(Part of total of 1(d))*	2	
3	Total Tax relief available in respect of country where DTAA is not applicable (section 91) *(Part of total of 1(d))*	3	
4	Whether any tax paid outside India, on which tax relief was allowed in India, has been refunded/credited by the foreign tax authority during the year? If yes, provide the details below	4	Yes/No

a	Amount of tax refunded		b	Assessment year in which tax relief allowed in India	

NOTE ► *Please refer to the instructions for filling out this schedule.*

Schedule FA Details of Foreign Assets and Income from any source outside India

DETAILS OF FOREIGN ASSETS

A1 Details of Foreign Depository Accounts held (including any beneficial interest) at any time during the relevant accounting period)

Sl No	Country name	Country code	Name of financial institution	Address of financial institution	ZIP code	Account number	Status	Account opening date	Peak balance during the period	Closing balance	Gross interest paid/credited to the account during the period
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
(i)											

(ii)											

A2	**Details of Foreign Custodial Accounts held (including any beneficial interest) at any time during the relevant accounting period**										
Sl No	**Country name**	**Country code**	**Name of financial institution**	**Address of financial institution**	**ZIP code**	**Account number**	**Status**	**Account opening date**	**Peak balance during the period**	**Closing balance**	**Gross amount paid/credited to the account during the period** *(drop down to be provided specifying nature of amount viz. interest/dividend/proceeds from sale or redemption of financial assets/ other income)*
(1)	**(2)**	**(3)**	**(4)**	**(5)**	**(6)**	**(7)**	**(8)**	**(9)**	**(10)**	**(11)**	**(12)**
(i)											
(ii)											

A3	**Details of Foreign Equity and Debt Interest held (including any beneficial interest) in any entity at any time during the relevant accounting period**											
Sl No	**Country name**	**Country code**	**Name of entity**	**Address of entity**	**ZIP code**	**Nature of entity**	**Date of acquiring the interest**	**Initial value of the investment**	**Peak value of investment during the period**	**Closing value**	**Total gross amount paid/credited with respect to the holding during the period**	**Total gross proceeds from sale or redemption of investment during the period**
(1)	**(2)**	**(3)**	**(4)**	**(5)**	**(6)**	**(7)**	**(8)**	**(9)**	**(10)**	**(11)**	**(12)**	**(13)**
(i)												
(ii)												

A4	**Details of Foreign Cash Value Insurance Contract or Annuity Contract held (including any beneficial interest) at any time during the relevant accounting period**							
Sl No	**Country name**	**Country code**	**Name of financial institution in which insurance contract held**	**Address of financial institution**	**ZIP code**	**Date of contract**	**The cash value or surrender value of the contract**	**Total gross amount paid/credited with respect to the contract during the period**
(1)	**(2)**	**(3)**	**(4)**	**(5)**	**(6)**	**(7)**	**(8)**	**(9)**
(i)								
(ii)								

B	**Details of Financial Interest in any Entity held (including any beneficial interest) at any time during the relevant accounting period**											
Sl No	**Country Name and code**	**Zip Code**	**Nature of entity**	**Name and Address of the Entity**	**Nature of Interest- Direct/ Beneficial owner/ Beneficiary**	**Date since held**	**Total Investment** ***(at cost) (in rupees)***	**Income accrued from such Interest**	**Nature of Income**	**Income taxable and offered in this return**		
										Amount	**Schedule where offered**	**Item number of schedule**
(1)	**(2a)**	**(2b)**	**(3)**	**(4)**	**(5)**	**(6)**	**(7)**	**(8)**	**(9)**	**(10)**	**(11)**	**(12)**
(i)												
(ii)												

C	**Details of Immovable Property held (including any beneficial interest) at any time during the relevant accounting period**										
Sl No	**Country Name and code**	**Zip Code**	**Address of the Property**	**Ownership- Direct/ Beneficial owner/ Beneficiary**	**Date of acquisition**	**Total Investment** ***(at cost) (in rupees)***	**Income derived from the property**	**Nature of Income**	**Income taxable and offered in this return**		
									Amount	**Schedule where offered**	**Item number of schedule**
(1)	**(2a)**	**(2b)**	**(3)**	**(4)**	**(5)**	**(6)**	**(7)**	**(8)**	**(9)**	**(10)**	**(11)**
(i)											
(ii)											

D	**Details of any other Capital Asset held (including any beneficial interest) at any time during the relevant accounting period**										
Sl No	**Country Name and code**	**Zip Code**	**Nature of Asset**	**Ownership- Direct/ Beneficial owner/ Beneficiary**	**Date of acquisition**	**Total Investment** ***(at cost) (in rupees)***	**Income derived from the asset**	**Nature of Income**	**Income taxable and offered in this return**		
									Amount	**Schedule where offered**	**Item number of schedule**
(1)	**(2a)**	**(2b)**	**(3)**	**(4)**	**(5)**	**(6)**	**(7)**	**(8)**	**(9)**	**(10)**	**(11)**
(i)											
(ii)											

E	**Details of account(s) in which you have signing authority held (including any beneficial interest) at any time during the relevant accounting period and which has not been included in A to D above.**									
Sl No	**Name of the**	**Address**	**Coun**	**Zip**	**Name of**	**Account**	**Peak Balance/**	**Whether**	**If (7) is yes,**	**If (7) is yes, Income offered in this return**

	Institution in which the account is held	of the Institution	try Name and Code	Code	the account holder	Number	Investment during the year *(in rupees)*	income accrued is taxable in your hands?	Income accrued in the account	Amount	Schedule where offered	Item number of schedule
(1)	(2a)	(2b)	(3a)	(3b)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
(i)												
(ii)												

F	Details of trusts, created under the laws of a country outside India, in which you are a trustee, beneficiary or settlor											
Sl No	Country Name and code	Zip Code	Name and address of the trust	Name and address of trustees	Name and address of Settlor	Name and address of Beneficiaries	Date since position held	Whether income derived is taxable in your hands?	If (8) is yes, Income derived from the trust	If (8) is yes, Income offered in this return		
										Amount	Schedule where offered	Item number of schedule
(1)	(2a)	(2b)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
(i)												
(ii)												

G	Details of any other income derived from any source outside India which is not included in,- (i) items A to F above and, (ii) income under the head business or profession								
Sl No	Country Name and code	Zip Code	Name and address of the person from whom derived	Income derived	Nature of income	Whether taxable in your hands?	If (6) is yes, Income offered in this return		
							Amount	Schedule where offered	Item number of schedule
(1)	(2a)	(2b)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
(i)									
(ii)									

NOTE ► *Please refer to instructions for filling out this schedule.*

SCHEDULE SH **SHAREHOLDING OF UNLISTED COMPANY**

If you are an unlisted company, please furnish the following details;-

Details of shareholding at the end of the previous year

Name of the shareholder	Residential status in India	Type of share	PAN	Date of acquisition	Number of shares held	Face value per share	Issue Price per share	Amount received

Details of equity share application money pending allotment at the end of the previous year

Name of the applicant	Residential status in India	Type of share	PAN	Date of application	Number of shares applied for	Application money received	Face value per share	Proposed issue price

Details of shareholders who is not a shareholder at the end of the previous year but was a shareholder at any time during the previous year

Name of the shareholder	Residential status in India	Type of share	PAN	Number of shares held	Face value per share	Issue Price per share	Amount received	Date of acquisition	Date on which cease to be shareholder	Mode of cessation	In case of transfer, PAN of the shareholder

Part-B

Part B – TI	STATEMENT OF INCOME FOR THE PERIOD ENDED ON 31ST MARCH, 2020				
	If registered under section 12A/12AA or approved under section 10(23C)(iv)/10(23C)(v)/ 10(23C)(vi)/10(23C)(via), fill out items 1 to 7 (as applicable)				
1	Voluntary Contributions other than Corpus fund *[(Aiie + Bii) of Schedule VC]*			1	
2	Voluntary contribution forming part of corpus *[(Ai + Bi) of schedule VC]*			2	
3	Aggregate of income referred to in sections 11, 12 and sections 10(23C)(iv), 10(23C)(v), 10(23C)(vi) and 10(23C)(via) derived during the previous year excluding Voluntary contribution included in 1 and 2 above *(10 of Schedule AI)*			3	
4	Application of income for charitable or religious purposes or for the stated objects of the trust/institution:-				
	i	Amount applied during the previous year- Revenue Account [Excluding application from borrowed fund, deemed application, previous year accumulation upto 15% etc, i.e. not from the income of prev. year] *[Sr.no. F from Schedule ER]*		4i	
	ii	Amount applied during the previous year- Capital Account [Excluding application from Borrowed Funds, deemed application, previous year accumulation upto 15% etc., i.e. not from income of the prev. year] *[Sr.no. B of Schedule EC]*		4ii	
	iii	Amount applied during the previous year- Revenue/ Capital Account (Repayment of Loan)		4iii	
	iv	Amount deemed to have been applied during the previous year as per clause (2) of Explanation to section 11(1)		4iv	
		A If (iv) above applicable, whether option in Form No. 9A has been furnished to the Assessing Officer	4iva		
		B If yes, date of furnishing Form No. 9A (DD/MM/YYYY)	4ivb		
	v	Amount accumulated or set apart for application to charitable or religious purposes or for the stated objects of the trust/institution to the extent it does not exceed 15 per cent of income derived from property held in trust/ institution under section 11(1)(a)/11(1)(b) or in terms of third proviso to section 10(23C) *[restricted to the maximum of 15% of (1 + 3) above]*		4v	
	vi	Amount in addition to amount referred to in (iv) above, accumulated or set apart for specified purposes if all the conditions in section 11(2) and 11(5) or third proviso to section 10(23C) are fulfilled *(fill out schedule I)*		4vi	
	vii	Amount eligible for exemption under section 11(1)(c)		4vii	
		A Approval number given by the Board	4viia		
		B Date of approval by board	4viib		
	viii	Total [4i +4ii+4iii+4iv+4v+4vi +4vii]		4viii	
5	Additions				
	i	Income chargeable under section 11(1B)		5i	
	ii	Income chargeable under section 11(3)		5ii	
	iii	Income in respect of which exemption under section 11 is not available			
		A Being anonymous donation *(Diii of schedule VC)*	5iiia		
		B Disallowable u/s 13(1)(c) or 13(1)(d) (including Part E of Schedule J)	5iiib		
	iv	Income chargeable under section 12(2)		5iv	
	v	Amount disallowable under section 11(1) r.w.s 40(a)(ia) or 10(23C) r.w.s 40(a)(ia)		5v	
	vi	Amount disallowable under section 11(1) r.w.s 40A(3)/(3A) or 10(23C) r.w.s 40A(3)/(3A)		5vi	
	vii	Total [5i + 5ii+5iiia+5iiib+5iv+5v + 5vi]		5vii	
6	Income chargeable u/s 11(4) [as per item No. E36 of Schedule BP]			6	
7	Total (1+2+3-4viii+5vii+6)			7	
8	Amount eligible for exemption under sections 10(21), 10(22B), 10(23A), 10(23AAA), 10(23B), 10(23EC), 10(23ED), 10(23EE), 10(29A)			8	
9	Amount eligible for exemption under section 10(23C)(iiiab), 10(23C)(iiiac), 10(23C)(iiiad), 10(23C)(iiiae), 10(23D), 10(23DA), 10(23FB), 10(24), 10(46), 10(47)			9	
10	Amount eligible for exemption under any other clause of section 10 *(other than those at 8 and 9)*			10	
11	Income chargeable under section 11(3) read with section 10(21)			11	
12a	Income claimed/ exempt under section 13A in case of a Political Party			12a	
12b	Income claimed/ exempt under section 13B in case of an Electoral Trust *(item No. 6vii of Schedule ET)*			12b	
13	Income not forming part of item No. 7 to 12 above				

		i	**Income from house property [4 of Schedule HP]** *(enter nil if loss)*			13i	
		ii	**Profits and gains of business or profession** *[as per item No. D 34 of schedule BP]*			13ii	
		iii	**Income under the head Capital Gains**				
			A	**Short term** *(A5 of schedule CG)*	13iiia		
			B	**Long term** *(B4 of schedule CG) (enter nil if loss)*	13iiib		
			C	**Total capital gains (13iiia +13iiib)** *(enter nil if loss)*	13iiic		
		iv	**Income from other sources** *[as per item No. 9 of Schedule OS]*			13iv	
		v	**Total (13i + 13ii + 13iiic + 13iv)**			13v	
	14	**Gross income [7+11+13v-12a]**				14	
	15	**Losses of current year to be set off against 13v** *(total of 2ix, 3ix and 4ix of Schedule CYLA)*				15	
	16	**Gross Total Income (14-15)**				16	
	17	**Income chargeable to tax at special rate under section 111A, 112 etc. included in 16**				17	
	18	**Total Income [16]**				18	
	19	**Income which is included in 18 and chargeable to tax at special rates (total of col. (i) of schedule SI)**				19	
	20	**Net Agricultural income for rate purpose**				20	
	21	**Aggregate Income (18-19+20) [applicable if (18-19) exceeds maximum amount not chargeable to tax]**				21	
	22	**Anonymous donations, included in 21, to be taxed under section 115BBC @ 30%** *(Diii of Schedule VC)*				22	
	23	**Income chargeable at maximum marginal rates**				23	

Part B - TTI **Computation of tax liability on total income**

	1	**Tax payable on total income**					
		a	**Tax at normal rates on [21-22-23) of Part B-TI]**	1a			
		b	**Tax at special rates** *(total of col. (ii) of Schedule-SI)*	1b			
		c	**Tax on anonymous donation u/s 115BBC @30% on 22 of Part B-TI**	1c			
		d	**Tax at maximum marginal rate on 23 of Part B-TI**	1d			
		e	**Rebate on agricultural income** ***[applicable if (18-19) of Part B-TI exceeds maximum amount not chargeable to tax]***	1e			
		f	**Tax Payable on Total Income (1a+ 1b+1c+ 1d- 1e)**			1f	
	2	**Surcharge**					
		i	**25% of 7*(ii) of Schedule SI***	2i			
		ii	**On [1f – (7*(ii) of Schedule SI)]***	2ii			
		iii	**Total (i + ii)**			2iii	
	3	**Health and Education cess @ 4% on (1f+ 2iii)**				3	
	4	**Gross tax liability (1f+ 2iii + 3)**				4	
	5	**Tax relief**					
		a	**Section 90/90A (*2 of Schedule TR*)**	5a			
		b	**Section 91 (*3 of Schedule TR*)**	5b			
		c	**Total (5a + 5b)**			5c	
	6	**Net tax liability (4 – 5c)**				6	
	7	**Interest and fee payable**					
		a	**Interest for default in furnishing the return (section 234A)**	7a			
		b	**Interest for default in payment of advance tax (section 234B)**	7b			
		c	**Interest for deferment of advance tax (section 234C)**	7c			
		d	**Fee for default in furnishing return of income (section 234F)**	7d			
		e	**Total Interest and Fee Payable (7a+ 7b+ 7c+ 7d)**			7e	
	8	**Aggregate liability (6 + 7e)**				8	
TAXES PAID	9	**Taxes Paid**					
		a	**Advance Tax** *(from column 5 of 15A)*	9a			
		b	**TDS** *(total of column 9 of 15B)*	9b			

	c	**TCS** *(total of column 7 of 15C)*	9c		
	d	**Self-Assessment Tax** *(from column 5 of 15A)*	9d		
	e	**Total Taxes Paid (9a+ 9b+ 9c+ 9d)**		9e	
10	**Amount payable** *(Enter if 8 is greater than 9e, else enter 0)*			10	
11	**Refund***(If 9e is greater than 8) (refund, if any, will be directly credited into the bank account)*			11	
12	**Net tax payable on 115TD income including interest u/s 115TE (Sr.no. 12 of Schedule 115TD)**			12	

BANK ACCOUNT

13	**Do you have a bank account in India (Non- Residents claiming refund with no bank account in India may select No)**					**Select Yes or No**
	a) Details of all Bank Accounts held in India at any time during the previous year (excluding dormant accounts)					
	Sl.	**IFS Code of the Bank in case of Bank Accounts held in India**	**Name of the Bank**	**Account Number**	**Indicate the account used for digital receipts/ payments** *(tick account(s) ☑)*	**Indicate the account in which you prefer to get your refund credited, if any** *(tick one account for refund ☑)*
	i					
	ii					

Note:
1) Minimum one account should be selected for refund credit
2) In case of refund, multiple accounts are selected for refund credit, then refund will be credited to one of the account decided by CPC after processing the return

Rows can be added as required

b) Non- residents, who are claiming income-tax refund and not having bank account in India may, at their option, furnish the details of one foreign bank account:

Sl. No.	SWIFT Code	Name of the Bank	Country of Location	IBAN

14	**Do you at any time during the previous year,-** **(i) hold, as beneficial owner, beneficiary or otherwise, any asset (including financial interest in any entity) located outside India; or** **(ii) have signing authority in any account located outside India; or** **(iii) have income from any source outside India?** ***[applicable only in case of a resident]*** ***[Ensure Schedule FA is filled up if the answer is Yes]***	☐ **Yes** ☐ **No**

15 TAX PAYMENTS

A Details of payments of Advance Tax and Self-Assessment Tax

ADVANCE/ SELF ASSESSMENT TAX

Sl No	BSR Code	Date of Deposit *(DD/MM/YYYY)*	Serial Number of Challan	Amount (Rs)
(1)	(2)	(3)	(4)	(5)
i				
ii				
iii				
iv				

NOTE ► *Enter the totals of Advance tax and Self-Assessment tax in Sl No. 9a & 9d of Part B-TTI*

B Details of Tax Deducted at Source (TDS) on Income [As per Form 16 A issued or Form 16B/16C furnished by Deductor(s)]

Sl No	TDS credit relating to self / other person [other person as per rule 37BA(2)]	PAN/Aadhar of Other Person (if TDS credit related to other person)	TAN of the Deductor/ PAN/Aadhar of Tenant/ Buyer	Unclaimed TDS brought forward (b/f)		TDS of the current Financial Year (TDS Deducted during the FY 2019-20)			TDS credit being claimed this Year (only if corresponding income is being offered for tax this year)				Corresponding Receipts offered		TDS credit being carried forward
				Fin. Year in which deducted	TDS b/f	Deducted in own hands	Deducted in the hands of any other person as per rule 37BA(2) (if applicable)		Claimed in own hands	Claimed in the hands of any other person as per rule 37BA(2) (if applicable)			Gross Amount	Head of Income	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)		(9)	(10)			(11)	(12)	(13)
							Income	TDS		Income	TDS	PAN/ Aadhaar			
i															

NOTE ►*Please enter total of column 9 in 9b of Part B- TTI*

C Details of Tax Collected at Source (TCS) [As per Form 27D issued by the Collector(s)]

TCS ON INCOME

Sl No	Tax Deduction and Tax Collection Account Number of the Collector	Name of the Collector	Unclaimed TCS brought forward (b/f)		TCS of the current fin. year	Amount out of (5) or (6) being claimed this Year (only if corresponding income is being offered for tax this year)	Amount out of (5) or (6) being carried forward
			Fin. Year in which collected	Amount b/f			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)

i							
ii							
NOTE ► *Please enter total of column (7) in 9c of Part B-TTI*							

VERIFICATION

I, ______________________________________ son/ daughter of __________________________________ , solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules, statements, etc. accompanying it is correct and complete is in accordance with the provisions of the Income-tax Act, 1961.

I further declare that I am making this return in my capacity as _______________________________ *(drop down to be provided)* and I am also competent to make this return and verify it. I am holding permanent account number _________________(if allotted) (*Please see instruction*).

I further declare that the critical assumptions specified in the agreement have been satisfied and all the terms and conditions of the agreement have been complied with. (Applicable, in a case where return is furnished under section 92CD)

Place **Date** **Sign here ➔**